Meierhenry Sargent LLP
ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
APR 20 2018
S.D. SEC. OF STATE
1300122

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

April 18, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

> $1,590,000 Refunding Certificates of Participation, Series 2018, Evidencing the Proportional Interests of the Owners thereof in Lease Payments under a Lease Agreement, between First Dakota National Bank and the City of Yankton, South Dakota

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

STATE OF SOUTH DAKOTA
CITY OF YANKTON
COUNTY OF YANKTON
REFUNDING CERTIFICATES OF PARTICIPATION, SERIES 2018

RECEIVED
APR 2 0 2018
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton, South Dakota.

2. Designation of issue: Refunding Certificates of Participation, Series 2018.

3. Date of issue: April 9, 2018

4. Purpose of issue: To refund the City of Yankton's Certificates of Participation, Series 2009

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $1,590,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Refunding Certificates of Participation, Series 2018 is true and correct on this 9th day of April 2018.

By: Al Viereck
Its: Finance Officer

Form: SOS REC 050 08/84

$1,590,000

City of Yankton, South Dakota
Certificates of Participation, Series 2018
Currrent Refunding of Series 2009 / Non-Rated

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
06/01/2018	-	-	5,563.28	5,563.28	5,563.28
12/01/2018	145,000.00	1.650%	19,257.50	164,257.50	164,257.50
06/01/2019	-	-	18,061.25	18,061.25	18,061.25
12/01/2019	135,000.00	1.750%	18,061.25	153,061.25	153,061.25
06/01/2020	-	-	16,880.00	16,880.00	16,880.00
12/01/2020	135,000.00	1.900%	16,880.00	151,880.00	151,880.00
06/01/2021	-	-	15,597.50	15,597.50	15,597.50
12/01/2021	140,000.00	2.100%	15,597.50	155,597.50	155,597.50
06/01/2022	-	-	14,127.50	14,127.50	14,127.50
12/01/2022	145,000.00	2.250%	14,127.50	159,127.50	159,127.50
06/01/2023	-	-	12,496.25	12,496.25	12,496.25
12/01/2023	145,000.00	2.450%	12,496.25	157,496.25	157,496.25
06/01/2024	-	-	10,720.00	10,720.00	10,720.00
12/01/2024	145,000.00	2.600%	10,720.00	155,720.00	155,720.00
06/01/2025	-	-	8,835.00	8,835.00	8,835.00
12/01/2025	155,000.00	2.750%	8,835.00	163,835.00	163,835.00
06/01/2026	-	-	6,703.75	6,703.75	6,703.75
12/01/2026	155,000.00	2.850%	6,703.75	161,703.75	161,703.75
06/01/2027	-	-	4,495.00	4,495.00	4,495.00
12/01/2027	160,000.00	3.100%	4,495.00	164,495.00	164,495.00
06/01/2028	-	-	2,015.00	2,015.00	2,015.00
12/01/2028	130,000.00	3.100%	2,015.00	132,015.00	132,015.00
Total	**$1,590,000.00**	**-**	**$244,683.28**	**$1,834,683.28**	**$1,834,683.28**